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*Attorneys for the Debtors and Debtors in
Possession*

Hearing Date and Time:

January 8, 2025 at 2:00 p.m.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

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Chapter 11

In re:

**26 BOWERY LLC and
2 BOWERY HOLDING LLC,**

Case No.: 22-10412 (MG) and
22-10413 (MG)
(Jointly Administered)

Debtors.

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**SEVENTH INTERIM AND FINAL FEE APPLICATION OF
LEECH TISHMAN ROBINSON BROG, PLLC AS ATTORNEYS
FOR THE DEBTORS FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT
OF ACTUAL AND NECESSARY EXPENSES FOR (I) SEVENTH FEE
PERIOD JUNE 1, 2024 THROUGH NOVEMBER 30, 2024 AND (II) THE TOTAL
COMPENSATION PERIOD OF MAY 16, 2022 THROUGH NOVEMBER 30, 2024**

TO THE HONORABLE MARTIN GLENN,
CHIEF UNITED STATES BANKRUPTCY JUDGE:

Leech Tishman Robinson Brog, PLLC ("LTRB"), attorneys for **26 Bowery LLC**
and **2 Bowery Holding LLC**, debtors and debtors in possession (collectively, "Debtors"),
for its seventh interim and final application ("Application"),¹ under section 330(a) of
title 11 of the United States Code ("Bankruptcy Code") and Rule 2016 of the Federal

¹ Applicant is filing one consolidated Application in these cases based on the nature of the services provided in these cases and the closely related narrative of services provided to each Debtor. However, the Application constitutes a separate application in each case and are supported by separate time records and expense records attached.

Rules of Bankruptcy Procedure (“Bankruptcy Rules”), seeks the entry of an order for (a) allowance of compensation for professional services performed by LTRB in the amount of \$113,923.50 and reimbursement of actual and necessary expenses in the amount of \$2,008.03 incurred for the period from June 1, 2024 through November 20, 2024 (the “Seventh Fee Period”) and (b) final allowance and approval of compensation for professional services provided in the aggregate amount of \$702,512.50 and reimbursement of actual and necessary expenses in the aggregate amount of \$19,326.97 that LTRB incurred for the period from May 16, 2022 through and including November 30, 2024 (“Compensation Period”) for a total of \$721,839.47. In support of this Application, LTRB respectfully represents:

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

1. This Application has been prepared in accordance with the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 (“Guidelines”) and the Order authorizing the retention of LTRB as counsel to the Debtors dated May 31, 2022, effective as of May 16, 2022 (ECF 38). Under the Guidelines, a certification regarding compliance with the same is annexed hereto as **Exhibit A** and this Application has been sent to the Debtors for review and the Debtors have reviewed this Application and approved the amounts requested by LTRB for services performed and expenses incurred during the Seventh Fee Period and the Compensation Period.

2. LTRB seeks a seventh interim award of compensation for professional

services rendered to the Debtors during the Seventh Fee Period as follows:

Debtor	Fees	Expenses	Total Fees and Expenses
26 Bowery	\$52,042.50	\$1,605.27	\$53,647.77
2 Bowery	\$61,881.00	\$402.76	\$62,283.76

During the Seventh Fee Period, LTRB attorneys and paraprofessionals expended 100.3 hours for 26 Bowery and 120.0 hours for 2 Bowery for which compensation is sought.

3. This Court approved LTRB's first interim fee application by order entered on November 18, 2022 (ECF 136) which application covered LTRB's fees and expenses incurred from May 16, 2022 through September 30, 2022.

4. This Court approved LTRB's second interim fee application by order entered on March 15, 2023 (ECF 202) which application covered LTRB's fees and expenses incurred from October 1, 2022 through January 31, 2023.

5. This Court approved LTRB's third interim fee application, after a \$3,000 reduction in fees requested, by order entered on July 19, 2023 (ECF 284) which application covered LTRB's fees and expenses incurred from February 1, 2023 through May 31, 2023.

6. This Court approved LTRB's fourth interim fee application by order entered on November 30, 2023 (ECF 369) which application covered LTRB's fees and expenses incurred from June 1, 2023 through September 30, 2023.

7. This Court approved LTRB's fifth interim fee application by order

entered on March 29, 2024 (ECF 419) which application covered LTRB's fees and expenses incurred from October 1, 2023 through January 31, 2024.

8. This Court approved LTRB's sixth interim fee application by order entered on September 16, 2024 (ECF 472) which application covered LTRB's fees and expenses incurred from February 1, 2024 through May 31, 2024.

9. During the Seventh Fee Period, under the Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses of Professionals entered on July 29, 2022 (ECF 67) ("Interim Compensation Order"), LTRB filed fee statements for the months of June, July, August, September, October, and November 2024. Under the Interim Compensation Order, LTRB has received \$63,479.61 in fees and expenses, representing 80% of the fees requested and 100% of its expenses based on the monthly fee statements for the months of June 2024 through October 2024.²

10. Copies of the Applicant's previously filed Interim Fee Applications are located at ECF 113 (first interim), 184 (second interim), 266 (third interim), 350 (fourth interim), 406 (fifth interim), and 409 (sixth interim) and are incorporated herein by reference.

11. LTRB also now seeks final compensation for professional services rendered to the Debtors during the Compensation Period (inclusive of fees incurred during the Seventh Fee Period) as follows:

² Pursuant to the Interim Compensation Order, payment on account of December 2024 is not due until December 24, 2024.

Debtor	Fees	Expenses	Total Fees and Expenses
26 Bowery	\$370,102.00	11,365.36	\$381,467.36
2 Bowery	\$332,410.50 ³	\$7,961.61	\$340,372.11

12. During the Compensation Period, LTRB attorneys and paraprofessionals expended a total of 1,333.30 hours for which compensation is sought.

13. There is no agreement or understanding between LTRB and any other person, other than partners of the firm, for the sharing of compensation to be received for services rendered.

14. The fees charged by LTRB are billed in accordance with its existing billing rates and procedures in effect during the Compensation Period. The rates LTRB charges for the services rendered by its professionals and paraprofessionals in these chapter 11 cases are the same rates LTRB charges for professional and paraprofessional services rendered in comparable nonbankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable nonbankruptcy cases in a competitive legal market.

15. Under the Guidelines, annexed hereto as **Exhibit B** is a schedule setting forth all LTRB professionals and paraprofessionals who have performed services in these chapter 11 cases during the Seventh Fee Period and the Compensation Period, the capacities in which LTRB employs each such individual, the hourly billing rate

³ Amount shows a \$390.00 adjustment from the fees owed from the Debtors' invoices.

charged by LTRB for services performed by such individual, the year in which each professional was first licensed to practice law and the aggregate number of hours expended here and fees billed for them.

16. Annexed hereto as **Exhibit C** is a schedule specifying the categories of expenses incurred during the Seventh Fee Period and the Compensation Period for which LTRB is seeking reimbursement and the total amount for each such expense category.

17. Pursuant to Section II.D of the UST Guidelines, annexed hereto as **Exhibit D**, is a summary of LTRB's time records during the Seventh Fee Period and the Compensation Period broken down by project categories as described below.

18. LTRB maintains computerized records of the time spent by all LTRB attorneys and paraprofessionals in connection with the prosecution of the Debtors' Chapter 11 cases. Copies of these computerized records for the Seventh Fee Period have been furnished to the Court and the United States Trustee for the Southern District of New York ("U.S. Trustee") in the format specified by the UST Guidelines and are annexed hereto as **Exhibit E**. Time records for the remainder of the Compensation Period were attached to their respective interim fee applications, which were previously filed and provided to the Court and the U.S. Trustee.

19. If time or disbursement charges for services rendered or disbursements incurred relate to the Compensation Period but were not processed before the preparation of this Application, LTRB reserves the right to request compensation for such services and reimbursement of such expenses in a future application.

BACKGROUND

20. On March 31, 2022 (“Petition Date”), the Debtors each filed a voluntary petition under Chapter 11 of the United States Bankruptcy Code. No trustee or examiner has been appointed in these cases.

21. 26 Bowery is the owner of the real property and improvements located at 26 Bowery, New York, New York (“26 Bowery Property”). 2 Bowery is the owner of the real property and improvements located at 2 Bowery, New York, New York (“2 Bowery Property”). Both the 26 Bowery Property and 2 Bowery Property are mixed-use properties in Manhattan’s Chinatown neighborhood. The Debtors are managed by RK Consultants (“Manager”), the independent manager to the Debtors.

22. On May 31, 2022, the Debtors sought authority to retain LTRB as substitute Debtors’ counsel in place of Robinson Brog effective as of May 16, 2022. The order approving the retention of LTRB as substitute counsel was approved by the Court on May 31, 2022 (ECF 40).

SUMMARY OF SERVICES

23. The services rendered by the Applicant during for the time period of May 16, 2022 through May 31, 2024 are covered in LTRB’s previous interim fee applications, which are referenced above. This Final Application will not repeat what is covered in the prior interim fee applications and focuses on the services performed during these chapter 11 cases during the Seventh Fee Period from June 1, 2024 through November 30, 2024.

24. With the litigation against the Debtors’ insider tenants resolved, LTRB

moved towards preparing the Debtor's plan of reorganization. To that end, the Debtors, with the assistance of its retained professionals, procured a purchaser for the 2 Bowery Property for a contract price of \$5,500,000. LTRB negotiated a contract of sale with 2 Bowery LLC whereby 2 Bowery LLC would act as a stalking horse and subject its contract to higher and better offers. Meanwhile, LTRB also secured the agreement of Double Bowery Funding LLC ("Double Bowery") to act as a stalking horse for the 26 Bowery Property with a credit bid of \$3,750,000. With these stalking horse purchasers in place, LTRB secured the cooperation of Double Bowery to act as a plan proponent, with its agreement to fund a Carve-Out to ensure that the Debtors' plan would be fully funded and feasible. LTRB then moved towards drafting bid procedures to market the 26 Bowery Property and 2 Bowery Property for higher and better and bids, the results of which would be confirmed in a joint plan of reorganization.

25. On September 4, 2024, the Debtors filed their Motion for an Order Approving Bid Procedures, Scheduling Auction for Sale of Debtors' Real Property and Fixing Deadlines Related Thereto (ECF 460) ("Bid Procedures Motion"). The Bid procedures Motion was filed on shortened notice to ensure that there would be sufficient time for the Debtors' real estate broker to market the 26 Bowery Property and 2 Bowery Property with the goal of confirming a plan by year end. The Bid Procedures Motion was approved on September 13, 2024.

26. With the Bid Procedures Motion filed and the cooperation of Double Bowery, LTRB drafted the Joint Plan of Reorganization Proposed by 26 Bowery LLC,

2 Bowery Holding LLC, and Double Bowery Funding LLC (“Plan”) and a corresponding Disclosure Statement. The Plan and Disclosure Statement were subsequently filed on September 10, 2024 (ECF 467, 468). To secure an expeditious confirmation process, LTRB filed a Motion for Order (I) Preliminarily Approving Disclosure Statement and (II) Scheduling Hearing on Debtors’ Motion for an Order Approving Disclosure Statement and Confirming Plan Proponents Plan of Reorganization (“Combined Hearing Motion”) (ECF 469). The Plan, Disclosure Statement, and Combined Hearing Motion were reviewed by the Court and on September 17, 2024, the Court entered the Order (I) Preliminarily Approving Disclosure Statement and (II) Scheduling Hearing on Debtors' Motion for an Order Approving Disclosure Statement and Confirming Plan Proponents' Plan of Reorganization (ECF 473) (“Scheduling Order”)⁴ which scheduled a hearing to confirm the Plan for November 12, 2024. LTRB conformed the Plan and Disclosure Statement to the Scheduling Order and LTRB served the Plan, Disclosure Statement, Ballot and other solicitation materials on all creditors and parties in interest.

27. While the Plan was out for solicitation, LTRB communicated with Northgate Real Estate Group (“Northgate”) regarding the status of potential bids for the 26 Bowery Property and 2 Bowery Property. While the Debtors received no bids for the 2 Bowery Property, the Debtors did receive interest from a potential bidder for the 26 Bowery Property. After discussions with NYC Commons LLC, the

⁴ The Scheduling Order was subsequently amended on September 24, 2024 (ECF 479).

potential bidder, LTRB extended the bid deadline and qualified NYC Commons LLC as a bidder with a bid of \$3,851,000. With two qualified bidders – Double Bowery and NYC Commons LLC – LTRB noticed an auction for the 26 Bowery Property for November 6, 2024. At the conclusion of the auction, Double Bowery was determined to be the successful bidder with a credit bid of \$3,951,000.

28. With purchasers firmly set pursuant to the Bid Procedures, the Debtors moved forward with confirming the Plan. LTRB assisted the Debtors with preparing for confirmation of the Plan and the Plan was confirmed without objection on November 13, 2024. All that remains is for the purchasers of the 26 Bowery Property and 2 Bowery Property to close on their respective sale transactions.

29. With confirmation of their Plan, LTRB submits that, after a long and arduous process, LTRB provided necessary and beneficial services to the Debtors, culminating with confirmation of the Plan, thereby achieving their goal of maximizing the value of the 26 Bowery Property and 2 Bowery Property, while allowing the Debtors to maintain and operate the two properties with minimal disruptions. With the assistance of LTRB and the Debtors' other retained professionals, the Debtors were able to vacate the 26 Bowery Property and 2 Bowery Property of its insider tenants, who occupied 95% of the leasable space without paying rent. With the insider tenants vacated, the Debtors were able to market and sell the 26 Bowery Property and 2 Bowery Property resulting in a \$5,500,000 purchase price for the 2 Bowery Property and a \$3,951,000 credit bid for the 26 Bowery Property.

30. This narrative highlights the time and effort LTRB spent on the Debtors' behalf to reorganize the Debtors' business operations and maximize the value of the Debtors' assets for an eventual sale. A detailed breakdown of the services LTRB rendered on the Debtors' behalf is in the attached detailed billing records for the Seventh Fee Period, in addition to the detailed billing records attached to LTRB's previous interim fee applications referenced herein, which make up the remainder of the Compensation Period.

31. The following summarizes the other professional services rendered by LTRB during the Compensation Period. Parties in interest are referred to counsel's detailed billing records for the precise entries relating to the work performed during the Compensation Period. The following summary is organized in accordance with LTRB's internal system of project or work codes. **Exhibit D** provides a more detailed breakdown of the time devoted and fees allocable to each work code.

a. Asset Disposition (B001)

- Prepared form asset purchase agreement for 26 Bowery Property;
- Drafted stalking horse contract for 2 Bowery Property;
- Drafted bid procedures and motion to approve same;
- Corresponded with Northgate re bid procedures and marketing of 26 Bowery Property and 2 Bowery Property;
- Corresponded with all parties regarding reviewing bids, qualifying bids, and holding auction;
- Corresponded with potential bidder re qualifying its bid; and
- Conducted auction.

b. Business Operations (B002)

- Corresponded with manager re budget for remainder of case.

c. Case Administration (Work Code B003)

- Assisted the Manager with administrative aspects of the chapter 11 cases;
- Drafted and submitted orders;
- Reviewed operating reports;
- Drafted fee statements for LTRB and other professionals;
- Prepared, filed, and served documents, including, motions, notices, solicitation materials, and affidavits of services; and
- Reviewed and updated service and notice of appearance lists.

d. Claims Administration and Objections (Work Code B004)

- Reviewed claims.

e. Litigation (Work Code B007)

- Correspond with insurance counsel re negligence litigation.

f. Meetings with Creditors/Status Hearings (Work Code B008)

- Prepared for and attended hearings.

g. Plan and Disclosure Statement (Work Code B009)

- Drafted Plan and Disclosure Statement and corresponded with counsel to Double Bowery re same;
- Drafted Combined Hearing Motion;
- Drafted ballots and other solicitation materials; and
- Drafted declarations in support of confirmation and drafted memorandum in support of confirmation.

h. Fee Application Review and Preparation

- Prepared fee applications for LTRB; and
- Prepared fee applications for DeLotto & Fajardo.

32. The foregoing professional services performed by LTRB were necessary and appropriate to the administration of the Debtors' chapter 11 cases. The professional services performed by LTRB were in the best interests of the Debtors and other parties in interest. Compensation for the above services as requested is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner.

33. The professional services performed by LTRB on behalf of the Debtors during the Compensation Period required an aggregate expenditure of 60.4 recorded hours by LTRB's partners, counsel, associates, and paraprofessionals.

34. During the Compensation Period, LTRB billed the Debtors for time expended by attorney's based on hourly rates ranging from \$505.00 to \$835.00 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing rate of about \$568.57 for attorneys for the Seventh Fee Period. Annexed hereto is a schedule listing each LTRB professional and paraprofessional who performed services in these cases during the Seventh Fee Period, the hourly rate charged by LTRB for services performed by each such individual, and the aggregate number of hours and charges by each such individual.

ACTUAL AND NECESSARY DISBURSEMENTS OF LTRB

35. As set forth in Exhibit C hereto, LTRB has disbursed \$2,008.03 as expenses incurred in providing professional services during the Seventh Fee Period. LTRB's disbursement policies pass through all out of pocket expenses at actual cost or an estimated actual cost when the actual cost is difficult to determine. For example, with respect to duplication charges, LTRB will charge \$0.10 per page because the actual cost is difficult to determine. Similarly, as it relates to computerized research, LTRB does not make a profit on that service. Other reimbursable expenses (whether the service is performed by LTRB in-house or through a third-party vendor) include, but are not limited to, facsimiles, toll calls, overtime, overtime meals, deliveries, court costs, cost of food at meetings, transcript fees, travel, and clerk fees and are billed at LTRB's cost.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

36. Section 331 of the Bankruptcy Code provides for interim compensation

of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 331(a)(1)(A). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

37. Here, LTRB submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the Debtors' orderly administration of their estates and their rehabilitation and reorganization efforts. Such services and expenditures were necessary to and in the best interests of the Debtors' estates and their creditors.

Accordingly, LTRB submits the requested compensation is reasonable considering the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

38. As set forth in the time records attached hereto, LTRB expended \$34,082.50 in fees preparing LTRB's six interim fee applications and this final application. This time also includes LTRB time spent preparing the interim and final fee application of De Lotto & Fajardo LLP ("De Lotto"), one of the Debtors' retained professionals. This represents approximately 4.9% of the fees requested for the Debtors' entire chapter 11 case.⁵ LTRB submits that the fees spent in preparing LTRB's fee applications and De Lotto's fee applications is reasonable. *See In re Mesa Air Group, Inc.*, 449 B.R. 441, 445 (Bankr. S.D.N.Y. 2011) ("Court need not and does not adopt a fee cap on the amount charged for preparing fee applications, but the 3–5 % range is a useful metric").

39. The above discussion of the professional services performed by LTRB shows that each item of work was necessary and appropriate to the administration of the Debtors' chapter 11 cases. The professional services performed by LTRB were in the best interests of the Debtors and other parties in interest. Compensation for the above services as requested suits the complexity, importance, and nature of the problems, issues, or tasks involved. The professional services were performed with expedience and in an efficient manner.

⁵ This percentage does not take into account De Lotto's fee request of \$116,176.50. LTRB undertook the task of preparing De Lotto's fee application given that De Lotto was retained as special landlord/tenant counsel and had little experience in preparing fee applications.

40. In sum, the services rendered by LTRB were necessary and beneficial to the Debtors' estates and were timely performed commensurate with the nature of the issues involved, and approval of the requested interim compensation for professional services and reimbursement of expenses sought above is warranted.

CONCLUSION

WHEREFORE, LTRB requests (i) an interim allowance of compensation for professional services rendered during the Seventh Fee Period in the amount of \$113,923.50 in fees incurred during the Seventh Fee Period, and reimbursement of \$2,008.03 in actual and necessary expenses LTRB incurred during the Seventh Fee Period, (ii) a final award of compensation for professional services and reimbursement of expenses rendered during the Compensation Period in the amount of \$702,512.50 for fees incurred and \$19,326.97 for the actual and necessary expenses LTRB incurred in these cases, and (iii) such other and further relief as this Court deems just and proper.

Dated: New York, New York
December 18, 2024

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885 Second Avenue, 3rd Floor
New York, New York 10017
Tel. No.: 212-603-6300
By: /s/ Clement Yee
Clement Yee

EXHIBIT A (Certification)

LEECH TISHMAN ROBINSON BROG, PLLC

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Tel. No.: 212-603-6301

Fred B. Ringel, Esq.

Clement Yee, Esq.

*Attorneys for the Debtors and Debtors in
Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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Chapter 11

In re:

**26 BOWERY LLC and
2 BOWERY HOLDING LLC,**

Case No.: 22-10412 (MG) and
22-10413 (MG)
(Jointly Administered)

Debtors.

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**CERTIFICATION IN RESPECT OF APPLICATION OF
LEECH TISHMAN ROBINSON BROG, PLLC FOR INTERIM AND FINAL
AWARD OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Clement Yee hereby certifies that:

1. I am a partner of the firm of Leech Tishman Robinson Brog, PLLC
("LTRB"), counsel to the above-captioned debtors ("Debtors").

2. I am designated with responsibility for the Debtors' chapter 11 cases
related to compliance with the United States Trustee Guidelines for Reviewing
Applications for Compensation and Reimbursement of Expenses Filed Under 11
U.S.C. § 330, adopted on January 30, 1996, General Order No. M-447 – Amended
Guidelines for Fees and Disbursements for Professionals in Southern District of New

York Bankruptcy Cases and the Order authorizing my firm's retention as counsel to the Debtors.

3. This certification is made in respect of LTRB's application dated December 18, 2024 ("Application"), for an interim award of compensation and reimbursement of expenses for the period of June 1, 2024 through November 30, 2024 and for a final award of compensation and reimbursement of expenses for the period commencing May 16, 2022 through and including November 30, 2024 in accordance with the Guidelines.

3. I certify that:

- (a) I have read the Application;
- (b) to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees, and disbursements sought fall within the Guidelines;
- (c) the fees and disbursements sought are billed at rates in accordance with those customarily charged by LTRB and generally accepted by LTRB's clients; and
- (d) in providing a reimbursable service, LTRB does not make a profit on that service, whether the service is performed by LTRB in-house or through a third party.

4. As to section B.2 of the Local Guidelines, I certify that LTRB has provided the Debtors or their representative with a statement of fees and disbursements accrued no later than 21 days after each month, which included a list of the professionals and others providing services, their rates, hours spent by each, a general description of the services rendered and a breakdown of disbursements incurred.

5. As for section B.3 of the Local Guidelines, I certify that the Debtors and the United States Trustee are each being provided with a copy of the Application at least 14 days before the date set by this Court for the hearing on the Application.

Dated: New York, New York
December 18, 2024

**LEECH TISHMAN
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885 Second Avenue, 3rd Floor
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Tel. No.: 212-603-6300**

**By: /s/ Clement Yee
Clement Yee**

EXHIBIT B

PROFESSIONAL SERVICES SUMMARY — SEVENTH FEE PERIOD

26 BOWERY LLC

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$835.00	10.9	\$9,101.50
Lori A. Schwartz	1998	\$635.00	7.1	\$4,508.50
Clement Yee, Partner	2009	\$525.00	55.4	\$29,085.00
Thomas E. Kass Partner	1984	\$525.00	7.8	\$4,095.00
Nathanael F. Meyers Paralegal	n/a	\$275.00	19.1	\$5,252.50

2 BOWERY HOLDING LLC

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$835.00	10.1	\$8,433.50
Lori A. Schwartz	1998	\$635.00	4.6	\$2,921.00
Clement Yee, Partner	2009	\$525.00	56.7	\$29,767.50
Philp H. Thomas	1985	\$560.00	3.4	\$1,904.00
Thomas E. Kass	1984	\$525.00	25.7	\$13,492.50
Nathanael F. Meyers Paralegal	n/a	\$275.00	19.5	\$5,362.50

PROFESSIONAL SERVICES SUMMARY — COMPENSATION PERIOD

26 BOWERY LLC

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$835.00 \$825.00 \$800.00	36.8 4.1 145.3	\$30,728.00 \$3,382.50 \$116,240.00
Lori A. Schwartz	1998	\$635.00 \$610.00 \$600.00	7.1 1.9 1.0	\$4,508.50 \$1,159.00 \$600.00
Steven B. Eichel	1988	\$625.00 \$600.00 \$595.00	3.8 0.3 55.1	\$2,375.00 \$180.00 \$32,784.50
Clement Yee, Partner	2009	\$525.00 \$505.00 \$495.00 \$0.00	82.7 81.8 97.4 1.0	\$43,417.50 \$41,309.00 \$48,213.00 \$0.00
Thomas E. Kass	1984	\$525.00	7.8	\$4,095.00
Nathanael F. Meyers Paralegal	n/a	\$275.00 \$250.00	32.4 128.5	\$8,910.00 \$32,125.00
Kiana R. Harley Paralegal	n/a	\$250.00	0.3	\$75.00

2 BOWERY HOLDING LLC

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Fred B. Ringel Partner	1986	\$835.00 0 \$800.00 0	16.3 120.8	\$13,610.50 \$96,640.00
A. Mitchell Greene	1979	\$800.00	0.8	\$640.00
Lori A. Schwartz	1998	\$635.00 \$600.00	4.6 0.2	\$2,921.00 \$120.00
Steven B. Eichel	1988	\$625.00 \$600.00 \$595.00 \$0.00	3.6 1.3 49.0 0.2	\$2,250.00 \$780.00 \$29,155.00 \$0.00
Clement Yee, Partner	2009	\$525.00 \$505.00 \$495.00 \$0.00	80.5 78.3 94.9 1.0	\$42,262.50 \$39,541.50 \$46,975.50 \$0.00
Pete A. Fuscaldo Partner	1992	\$520.00 0	0.4	\$208.00
Philip H. Thomas Partner	1985	\$560.00 0	3.4	\$1,904.00
Thomas E. Kass	1984	\$525.00 0	25.7	\$13,492.50

NAME OF PROFESSIONAL	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Nathanael F. Meyers Paralegal	n/a	\$275.00 \$250.00	33.0 129.4	\$9,075.00 \$32,350.00
Geoffery M. Scott Paralegal	n/a	\$250.00	1.0	\$250.00
Kiana R. Harley Paralegal	n/a	\$250.00	2.5	\$625.00

EXHIBIT C

EXPENSE SUMMARY –SEVENTH FEE PERIOD

26 BOWERY LLC

EXPENSES	AMOUNTS
Overnight Deliveries	\$1,234.82
Avant Business Services	\$26.80
Veritext – Court Reporter	\$343.65
Total Expenses Requested:	\$1,605.27

2 BOWERY HOLDING LLC

EXPENSES	AMOUNTS
Overnight Deliveries	\$402.76
Total Expenses Requested:	\$402.76

EXPENSE SUMMARY –COMPENSATION PERIOD

26 BOWERY LLC

EXPENSES	AMOUNTS
FedEx	\$6,516.10
Postage & Delivery (include UPS)	\$461.20
Witness Fees	\$116.54
Metro Attorney Service (Process Server)	\$1,132.48
Avant Business Services (Messenger)	\$26.80
Transcripts	\$513.60
Court Reporter	\$2,465.77
Transportation	\$30.25
TD Bank, NA Subpoena Fee	\$22.00
Bank of America Legal Order Processing	\$80.62
Total Expenses Requested:	\$11,365.36

2 BOWERY HOLDING LLC

EXPENSES	AMOUNTS
FedEx	\$3,896.43
Postage & Delivery (include UPS)	\$316.25
Metro Attorney Service (Process Server)	\$1,132.47
Transcripts	\$430.95
Court Reporter	\$2,122.13
Transportation	\$2.75
Bank of America Legal Order Processing	\$60.63
Total Expenses Requested:	\$7,961.61

EXHIBIT D

**COMPENSATION BY WORK TASK
FOR SEVENTH FEE PERIOD**

26 BOWERY LLC

TASK CODE	DESCRIPTION	HOURS	AMOUNT
B001	Asset Disposition	27.1	\$14,600.50
B002	Business Operations	0.1	\$52.50
B003	Case Administration	14.6	\$5,615.00
B004	Claims Administration and Objections	0.7	\$367.50
B008	Meetings of Creditors/Status Hearings	1.4	\$735.00
B009	Plan and Disclosure Statement	52.0	\$28,607.00
B016	Fee Application Review and Preparation	4.4	\$2,065.00
Total Fees Requested:			\$52,042.50

2 BOWERY HOLDING LLC

TASK CODE	DESCRIPTION	HOURS	AMOUNT
B001	Asset Disposition	51.3	\$27,960.50
B002	Business Operations	0.4	\$210.00
B003	Case Administration	15.5	\$6,376.50
B004	Claims Administration and Objections	0.6	\$315.00
B007	Litigation	0.7	\$367.50
B008	Meetings of Creditors/Status Hearings	1.2	\$630.00
B009	Plan and Disclosure Statement	45.5	\$23,746.50
B016	Fee Application Review and Preparation	4.8	\$2,275.00
Total Fees Requested:			\$61,881.00

**COMPENSATION BY WORK TASK
FOR COMPENSATION PERIOD**

26 BOWERY LLC

TASK CODE	DESCRIPTION	HOURS	AMOUNT
B001	Asset Disposition	29.2	\$15,792.50
B002	Business Operations	13.6	\$8,822.50
B003	Case Administration	183.9	\$79,907.50
B004	Claims Administration and Objections	5.0	\$1,761.00
B005	Retention Application Preparation	29.2	\$14,869.00
B006	Financing	35.0	\$24,230.50
B007	Litigation	232.7	\$138,249.00
B008	Meetings of Creditors/Status Hearings	11.4	\$6,135.50
B009	Plan and Disclosure Statement	108.3	\$60,653.00
B010	Relief From Stay Proceedings	2.9	\$1,693.00
B015	Fee/Employment Objections	0.1	\$80.00
B016	Fee Application Review and Preparation	36.0	\$17,908.50
Total Fees Requested:			\$370,102.00

2 BOWERY HOLDING LLC

TASK CODE	DESCRIPTION	HOURS	AMOUNT
B001	Asset Disposition	53.7	\$29,545.00
B002	Business Operations	8.0	\$4,958.50
B003	Case Administration	173.7	\$68,013.50
B004	Claims Administration and Objections	5.5	\$2,054.50
B005	Retention Application Preparation	26.7	\$13,568.50
B006	Financing	23.2	\$14,963.50
B007	Litigation	218.6	\$129,604.50
B008	Meetings of Creditors/Status Hearings	8.5	\$5,089.50
B009	Plan and Disclosure Statement	92.8	\$48,453.00
B010	Relief From Stay Proceedings	1.3	\$376.00
B016	Fee Application Review and Preparation	34.9	\$16,174.00
Total Fees Requested:			\$332,800.50

Exhibit E (Time Sheets)

26 Bowery LLC Time Sheets



LEECH | TISHMAN

Invoice

Firm Headquarters
525 William Penn Place
28th Floor
Pittsburgh PA 15219

26 Bowery, LLC
Bryan Ryniker
C/O RK Consultants
156 Dubois Avenue
Sea Cliff, NY 11579

December 12, 2024
Invoice # 338094
Matter # 104511-0000

Re: Chapter 11 Bankruptcy

Professional Fees

			Hours	Amount
<u>B001</u>	<u>Asset Disposition</u>			
07/01/2024	CKY	Correspond with F. Ringel regarding Asset Purchase Agreement issues.	0.10	52.50
07/23/2024	TEK	Review various contract forms(1.0); draft contract of sale(1.9); office conference with C. Yee (.3); emails with C. Yee (.2)	3.40	1,785.00
07/23/2024	CKY	Correspond with T. Kass regarding form APA	0.10	52.50
07/23/2024	CKY	Correspond with T. Kass regarding form APA.	0.30	157.50
07/25/2024	TEK	Review contract(.5); review leases(.6); review emails from buyer's attorney(.4); office conference C. Yee re sale(.2)	1.70	892.50
07/29/2024	CKY	Correspond with T. Kass regarding title report.	0.10	52.50
07/30/2024	TEK	Review 26 Bowery contract(.4); office conference regarding same (.1)	0.50	262.50
07/31/2024	CKY	Draft motion to approve bid procedures.	0.50	262.50
08/01/2024	CKY	Draft Motion to approve Bid Procedures.	1.40	735.00
08/08/2024	TEK	Review and revise contract (.8); emails with F. Ringel and bank attorney regarding same (.2); office conference with C. Yee regarding same(.2)	1.20	630.00
08/09/2024	FBR	Review of draft Bid Procedures Motion (.8): Bid Procedures (.6):	1.80	1,503.00

08/09/2024	CKY	Revise bid procedures motion.	0.60	315.00
08/19/2024	FBR	Call with Corbin regarding Auction Schedule for 26 Bowery.	0.30	250.50
08/29/2024	TEK	Emails with C. Yee; regarding form contract.	0.20	105.00
08/29/2024	CKY	Draft motion to shorten time for bid procedures.	1.00	525.00
09/03/2024	CKY	Review form of Asset Purchase Agreement (.5); revise same (.2).	0.70	367.50
09/03/2024	CKY	Correspond with chambers regarding bid procedures motion (.1); revise motion to shorten (.1); correspond with N. Meyers and G. Ravert regarding service issues (.2).	0.40	210.00
09/04/2024	NFM	Review bid procedures sale order (.1); prepare for service of Motion for Bid Procedure Order and Order to Shorten Time for same (.5); electronically file Bid Procedures Motion and Motion to Shorten Time (.6).	1.20	330.00
09/04/2024	CKY	Revise bid procedures (.2); revise motion to shorten regarding motion to approve same (.2); revise and submit order shortening time (.2).	0.60	315.00
09/12/2024	CKY	Telephone conference with G. Corbin regarding marketing property.	0.20	105.00
09/12/2024	CKY	Submit Bid Procedures Order.	0.10	52.50
09/16/2024	CKY	Correspond with broker regarding bid deadlines and auction dates.	0.10	52.50
10/21/2024	CKY	Telephone conference with G. Ravert regarding delaying auction.	0.10	52.50
10/22/2024	CKY	Telephone conference with lender and broker regarding delaying auction.	0.20	105.00
10/29/2024	CKY	Telephone conference with G. Ravert regarding potential higher bidders.	0.20	105.00
10/30/2024	CKY	Telephone conference with G. Ravert regarding bids after deadline.	0.20	105.00
10/31/2024	CKY	Correspondence with lender and broker regarding potential bids	1.90	997.50

11/01/2024	TEK	Review contract	0.50	262.50
11/01/2024	CKY	Correspond with broker regarding potential bidder (.3); review revised contract (1.0); telephone conferences with lender regarding potential bidder (.3);	1.60	840.00
11/04/2024	TEK	Telephone call with C. Yee regarding potential bidder (.1); review contract and contract changes for new bidder (.2)	0.30	157.50
11/04/2024	CKY	Correspondences with potential bidder regarding submitting bid (.9); draft notice of auction (.8).	1.70	892.50
11/05/2024	CKY	Correspond with counsel to potential bidder regarding submitting bid (.3); review revised contract of sale (.3).	0.70	367.50
11/06/2024	CKY	Review revised contract of sale (.6); telephone conferences with counsel regarding same (.3); telephone conferences with broker, lender and B. Ryniker regarding qualifying bid (1.0); attend auction (.4); draft notice of auction (.6).	2.90	1,522.50
11/07/2024	LASZ	Review and revise Notice of Auction Results.	0.20	127.00
11/13/2024	CKY	Correspond with D. Kozlowski regarding closing.	0.10	52.50
			<hr/>	
			27.10	\$14,600.50
B002	<u>Business Operations</u>			
11/25/2024	CKY	Correspond with B. Ryniker regarding budget for rest of case.	0.10	52.50
			<hr/>	
			0.10	\$52.50
B003	<u>Case Administration</u>			
06/05/2024	CKY	Revise invoices.	0.10	52.50
06/07/2024	CKY	Prepare fee statement.	0.10	52.50
06/11/2024	NFM	Prepare, electronically file and serve May LTRB Fee Statement.	0.30	82.50
06/11/2024	CKY	Finalize fee statement.	0.10	52.50
06/12/2024	NFM	Electronically file COS for Monthly Fee Statement (.2)	0.20	55.00

06/24/2024	CKY	Correspond with chambers regarding hearing dates.	0.10	52.50
07/01/2024	CKY	Correspond with chambers regarding hearing dates.	0.10	52.50
07/09/2024	CKY	Review LTRB invoices.	0.10	52.50
07/10/2024	NFM	Prepare LTRB Fee Statement (.2); prepare 2 Delotto Fee Statements (.2); electronically file Fee Statements (.2); Serve LTRB and 2 Delotto Fee Statements (.2).	0.80	220.00
07/10/2024	CKY	Prepare fee statement.	0.10	52.50
07/10/2024	CKY	Review DeLotto invoices.	0.10	52.50
07/11/2024	NFM	Electronically file Certificate of Service for Monthly Fee Statements.	0.20	55.00
07/24/2024	FBR	Email Ryniker regarding June fees.	0.20	167.00
07/30/2024	CKY	File LTRB Fee application (.1); file DeLotto fee application (.1); prepare fee applications for service (.2); file cos regarding same (.1).	0.50	262.50
08/02/2024	CKY	Prepare DeLotto Fee Statement.	0.10	52.50
08/02/2024	CKY	Review invoices.	0.10	52.50
08/05/2024	CKY	Prepare Fee Statement.	0.10	52.50
08/06/2024	NFM	Prepare and electronically file Monthly LTRB Fee Statement (.2); prepare and electronically file DeLotto Monthly Fee Statement (.2); serve same by overnight delivery (.2).	0.60	165.00
08/07/2024	NFM	Electronically file certificate of service for LTRB and DeLotto Monthly Fee Statements (.3).	0.30	82.50
08/15/2024	NFM	Draft Notice of Adjournment of Hearing.	0.40	110.00
08/16/2024	NFM	Electronically file Notice of Adjournment of Hearing.	0.20	55.00
08/16/2024	FBR	Email to United States Trustee regarding case status.	0.10	83.50
08/16/2024	CKY	Correspond with United States Trustee regarding status of case.	0.10	52.50

08/16/2024	CKY	Revise Adjournment Notice	0.10	52.50
08/27/2024	CKY	Correspond with United States Trustee regarding status of case.	0.20	105.00
08/28/2024	CKY	Correspond with chambers regarding status of September hearing.	0.10	52.50
08/30/2024	NFM	Review and revise top 20 service list.	0.60	165.00
08/30/2024	CKY	Correspond with G. Ravert regarding service issues (.2); correspond with chambers regarding hearing dates (.1).	0.30	157.50
09/03/2024	NFM	Revise service lists.	0.40	110.00
09/04/2024	CKY	Telephone conference with chambers regarding hearing dates.	0.10	52.50
09/05/2024	NFM	Electronically file Certificate of Service for Sale pleadings (.2); sign up F. Ringel and C. Yee for upcoming hearing (.1).	0.30	82.50
09/09/2024	NFM	Electronically file LTRB Aug Fee Statement and DeLotto July Fee Statement (.3); serve same (.2).	0.50	137.50
09/09/2024	CKY	Review invoices (.1); prepare LTRB Fee Statement (.1).	0.20	105.00
09/10/2024	NFM	Sign up client for upcoming hearing (.1); prepare documents for C. Yee for upcoming hearing (.3); draft certificate of service for Fee Statements (.1).	0.50	137.50
09/11/2024	NFM	Electronically file COS for Fee Statements.	0.10	27.50
09/12/2024	CKY	Draft Omnibus Fee Order.	0.30	157.50
09/13/2024	NFM	Retrieve Bid Procedures Order off PACER and distribute to F. Ringel and C. Yee (.1); update calendar (.2); serve Bid Procedures Order (.7).	1.00	275.00
09/13/2024	LASZ	Discussion with C. Yee regarding submitting Scheduling Order and solicitation materials/scheduling/noticing in the event of entry of Scheduling Order.	0.20	127.00
09/13/2024	CKY	Revise Fee Order.	0.10	52.50
09/17/2024	NFM	Electronically file Certificate of Service for Bid Procedures Order.	0.20	55.00

10/04/2024	CKY	Review invoices.	0.10	52.50
10/07/2024	NFM	Review and Prepare September 20234 LTRB Fee Statement (.5); electronically file September 2024 LTRB Fee Statement (.3).	0.80	220.00
10/07/2024	CKY	Draft Fee Statement.	0.10	52.50
10/09/2024	NFM	Electronically file COS for LTRB Fee Statement.	0.10	27.50
10/31/2024	LASZ	Review PSA from potential bidder.	0.30	190.50
10/31/2024	LASZ	Various calls (6x) with C. Yee regarding potential bidder, proof of deposit, PSA and auction process, and confirmation preparation.	0.70	444.50
11/07/2024	CKY	Review invoices.	0.10	52.50
11/12/2024	NFM	Prepare 6 Monthly Operating Reports for e-filing (.5); e-filed 6 Monthly Operating Reports (.2).	0.70	192.50
11/12/2024	NFM	Prepare LTRB October Fee Statement (.2); electronically file same (.1).	0.30	82.50
11/12/2024	CKY	Review Operating Reports.	0.20	105.00
11/12/2024	CKY	Draft Fee Statement.	0.10	52.50
11/13/2024	NFM	Send out copies of monthly operating report to Judge and US Trustee (.2); draft COS for Monthly Fee Statement (.1); electronically file Certificate of service (.1).	0.30	82.50
11/15/2024	NFM	Draft Certificate of Service for Monthly Fee Statement (.2); electronically file same (.1).	0.30	82.50
			14.60	\$5,615.00

B004

Claims Administration and Objections

08/18/2024	CKY	Correspond with F. Ringel regarding claims.	0.10	52.50
08/23/2024	CKY	Review claims (.3); telephone conference with D. Kozlowski regarding same (.2); correspond with B. Ryniker regarding same (.1).	0.60	315.00

			0.70	\$367.50
<u>B008</u>	<u>Meetings of Creditors/Status Hearings</u>			
09/11/2024	CKY	Prepare for hearing	0.80	420.00
09/12/2024	CKY	Prepare for and attend hearing.	0.60	315.00
			1.40	\$735.00
<u>B009</u>	<u>Plan and Disclosure Statement</u>			
07/16/2024	CKY	Correspond with F. Ringel regarding revising Plan.	0.10	52.50
07/17/2024	CKY	Revise Plan.	1.10	577.50
07/19/2024	CKY	Revise Plan (.6); revise Bid Procedures (.6).	1.20	630.00
07/22/2024	CKY	Revise disclosure statement (.8); revise liquidation analysis (.5).	1.30	682.50
07/23/2024	CKY	Revise bid procedures.	0.50	262.50
07/24/2024	FBR	Revise Bid Procedures.	0.60	501.00
07/24/2024	FBR	Revise draft plan	1.50	1,252.50
07/24/2024	CKY	Correspond with D. Kozlowski regarding bid procedures.	0.10	52.50
07/24/2024	CKY	Correspond with G. Ravert regarding status of plan.	0.10	52.50
07/25/2024	CKY	Revise bid procedures (.2); revise disclosure statement (.5); correspond with D. Kozlowski regarding same (.1).	0.80	420.00
07/26/2024	CKY	Telephone conference with D. Kozlowski regarding status of plan.	0.10	52.50
07/30/2024	CKY	Correspond with B. Ryniker regarding plan status	0.20	105.00
08/02/2024	CKY	Draft Disclosure statement Motion.	0.20	105.00

08/07/2024	CKY	Correspond with F. Ringel regarding plan (.1); telephone conference with chambers regarding same (.1).	0.20	105.00
08/07/2024	CKY	Revise disclosure statement (.7); draft motion to approve same (.3).	1.00	525.00
08/08/2024	CKY	Telephone conference with chambers regarding combined hearing.	0.10	52.50
08/08/2024	CKY	Revise motion for combined hearing (.7); draft corresponding scheduling order (.3).	1.00	525.00
08/13/2024	FBR	Review Plan (1.1) and Liquidation Analysis (.1).	1.30	1,085.50
08/13/2024	CKY	Revise plan (.1); correspond with F. Ringel regarding same (.1).	0.20	105.00
08/14/2024	CKY	Correspond with F. Ringel regarding plan issues.	0.10	52.50
08/14/2024	CKY	Revise Bid Procedures and Plan.	0.30	157.50
08/15/2024	FBR	Review draft Disclosure Statement (allocable to this Debtor).	1.60	1,336.00
08/15/2024	FBR	Review of second draft Disclosure Statement: (.2) and respond to questions of proposed draft changes (.1).	0.30	250.50
08/15/2024	CKY	Correspond with D. Kozlowski and B. Ryniker regarding Plan and Disclosure Statement (.2); revise Bid Procedures (.7); revise Disclosure Statement (.1); correspond with G. Corbin regarding Bid Procedures (.1).	1.10	577.50
08/16/2024	CKY	Revise Plan and Disclosure Statement.	0.20	105.00
08/19/2024	CKY	Review scheduled and filed claims (.5); correspond with B. Ryniker regarding same (.1).	0.60	315.00
08/19/2024	CKY	Correspond with F. Ringel regarding auction and plan dates (.1); revise bid procedures (.2); revise motion for combined hearing (.2).	0.50	262.50
08/20/2024	CKY	Correspond with F. Ringel regarding plan escrows.	0.10	52.50
08/22/2024	CKY	Correspond with F. Ringel regarding Plan dates and bid procedures.	0.20	105.00
09/08/2024	CKY	Revise Combined Hearing Motion (.2); draft Ballots (.5); correspond with F. Ringel regarding Plan (.2).	0.80	420.00

09/09/2024	FBR	Review of Disclosure Statement.	1.70	1,419.50
09/09/2024	FBR	Review of Plan.	1.00	835.00
09/09/2024	CKY	Draft Notification of Non-Voting Status.	0.30	157.50
09/09/2024	CKY	Revise Plan and Disclosure Statement (.4); correspond with B. Ryinker and D. Kozlowski regarding same (.2).	0.60	315.00
09/10/2024	NFM	Electronically file Plan, Disclosure Statement and Combined Motion.	0.80	220.00
09/10/2024	CKY	Correspond with F. Ringel regarding Plan and Disclosure Statement (.1); finalize Plan and Disclosure Statement for filing (.3); finalize Combined Hearing Motion for filing (.2); correspond with chambers regarding combined hearing (.1).	0.70	367.50
09/12/2024	CKY	Telephone conference with F. Ringel regarding confirmation issues.	0.10	52.50
09/13/2024	CKY	Correspond with D. Kozlowski regarding confirmation issues (.1); correspond with chambers regarding confirmation hearing (.1); revise solicitation materials (.6).	0.80	420.00
09/16/2024	CKY	Submit Scheduling Order.	0.20	105.00
09/17/2024	NFM	Retrieve Combined Plan Scheduling Order off PACER and send to F. Ringel and C. Yee (.1); update calendar for new Plan dates (.1); electronically file Solicitation Plan with Redline (.4); electronically file Solicitation Disclosure Statement with Redline (.4).	1.00	275.00
09/19/2024	NFM	Review and revise Solicitation documents.	0.30	82.50
09/20/2024	NFM	Prepare solicitation documents for upcoming service.	0.50	137.50
09/23/2024	NFM	Review service labels for upcoming Solicitation.	0.50	137.50
09/24/2024	NFM	Prepare and serve Amended Scheduling Order, Plan, Disclosure Statement and Ballots.	1.00	275.00
09/25/2024	NFM	Draft Certificate of Service for Solicitation materials (.3); electronically file same (.2).	0.50	137.50
10/24/2024	CKY	Telephone conference with D. Kozlowski regarding status of bids.	0.10	52.50

10/28/2024	CKY	Correspond with G. Corbin regarding bid issues.	0.20	105.00
10/29/2024	CKY	Draft Declaration in Support of Confirmation.	1.00	525.00
10/30/2024	CKY	Draft Declaration in Support of Confirmation (.4); draft Confirmation Brief (.3).	0.70	367.50
10/31/2024	LASZ	Office conference with C. Yeee regarding confirmation.	0.20	127.00
11/01/2024	LASZ	Conference with C. Yee regarding preparing for confirmation, sale and bid procedures, and Confirmation Declarations.	0.40	254.00
11/02/2024	CKY	Draft confirmation brief.	1.40	735.00
11/04/2024	CKY	Review Corbin declaration in support of confirmation.	0.10	52.50
11/04/2024	CKY	Correspond with D. Kozlowski regarding ballots.	0.10	52.50
11/05/2024	LASZ	Assist C. Yee with Confirmation preparation.	1.00	635.00
11/05/2024	LASZ	Telephone call with C Yee (8x) regarding status of potential bidder, PSA terms, approval, Confirmation documents, Confirmation presentation and feasibility.	0.40	254.00
11/05/2024	CKY	Draft Declaration in support of confirmation (1.0); draft Confirmation Brief (1.0); telephone conference with D. Kozlowski regarding releases (.1); review Ballots; (.1); telephone conference with D. Kozlowski regarding confirmation issues (.1); draft Ballot Certification (.2).	2.50	1,312.50
11/06/2024	NFM	Prepare and electronically file Notice of Auction.	0.40	110.00
11/06/2024	LASZ	Prepare for Confirmation Hearing.	0.80	508.00
11/06/2024	LASZ	Prepare for Confirmation Hearing.	0.60	381.00
11/06/2024	CKY	Draft Confirmation Order.	1.40	735.00
11/07/2024	NFM	Electronically file Notice of Auction Results (.2); send courtesy copies of same to Judge (.1).	0.30	82.50
11/07/2024	LASZ	Review and revise Confirmation Declaration.	0.30	190.50

11/07/2024	LASZ	Various calls with C. Yee regarding preparing for Confirmation.	0.40	254.00
11/07/2024	CKY	Draft Confirmation Order (.5); office conference with L. Schwartz regarding confirmation issues (.1); revise Ryniker Declaration regarding Plan (.6).	1.20	630.00
11/08/2024	NFM	Prepare Ryniker Declaration, Northgate Declaration for e-filing, Ballot Certification and Confirmation Brief for e-filing (.5); electronically file same (.5); sign up client and broker for upcoming hearing (.1).	1.10	302.50
11/08/2024	CKY	Draft Confirmation Brief (.7); revise Ryniker Declaration (.3); revise Corbin Declaration (.1); draft Confirmation Order (.6); telephone conference with chambers regarding confirmation (.1).	1.80	945.00
11/08/2024	CKY	Telephone conference with B. Ryniker regarding confirmation issues.	0.10	52.50
11/10/2024	CKY	Revise Confirmation Order.	0.30	157.50
11/11/2024	LASZ	Prepare for Confirmation.	0.50	317.50
11/11/2024	LASZ	Review of and comments to Confirmation Order.	0.30	190.50
11/11/2024	CKY	Revise Confirmation Order (.3); correspond with D. Kozlowski and B. Ryniker regarding same (.1); prepare Ryniker Proffer (.6); prepare for confirmation (1.0).	2.00	1,050.00
11/12/2024	LASZ	Telephone call with C. Yee regarding Confirmation Hearing.	0.10	63.50
11/12/2024	CKY	Prepare for Confirmation Hearing (.3); revise Confirmation Order (.5); prepare for Confirmation Hearing (.4); attend Confirmation Hearing (.4).	1.60	840.00
11/13/2024	CKY	Correspond with B. Ryniker and G. Ravert regarding revisions to confirmation order.	0.10	52.50
11/13/2024	CKY	Correspond with D. Kozlowski regarding Confirmation Order (.1); revise same (.3); submit Confirmation Order (.1).	0.50	262.50
11/13/2024	CKY	Correspond with D. Kozlowski regarding Confirmation Order (.1); revise same (.4); correspond with United States Trustee regarding same (.1).	0.60	315.00
11/14/2024	NFM	Prepare for service of Notice of Confirmation Order (.4); service	0.80	220.00

11/14/2024	CKY	Draft Notice of Confirmation Order.	0.30	157.50
11/20/2024	CKY	Address closing issues.	0.10	52.50
11/21/2024	CKY	Telephone conference with D. Kozlowski regarding closing issues.	0.10	52.50
11/22/2024	CKY	Telephone conference with B. Ryniker regarding closing extension.	0.10	52.50
			<hr/>	
			52.00	\$28,607.00

B016 Fee Application Review and Preparation

07/23/2024	FBR	Revise Sixth Interim Fee Application.	0.50	417.50
07/23/2024	CKY	Draft LTRB sixth interim fee application.	1.00	525.00
07/24/2024	CKY	Draft fifth interim DeLotto fee application.	0.70	367.50
07/26/2024	NFM	Draft Notice of Fee Application Hearing.	0.30	82.50
07/29/2024	NFM	Draft Notice of Fee Hearing (.5); review and prepare LTRB Fee Application (.5); review and prepare DeLotto Fee Application (.3).	1.30	357.50
07/29/2024	CKY	Revise DeLotto fifth fee application.	0.10	52.50
11/14/2024	CKY	Prepare Fee Application.	0.30	157.50
11/15/2024	CKY	Prepare Fee Application.	0.20	105.00
			<hr/>	
			4.40	\$2,065.00
			<hr/>	
Total Fees			100.30	\$52,042.50

2 Bowery Holding Time Sheets



LEECH | TISHMAN

Invoice

Firm Headquarters
525 William Penn Place
28th Floor
Pittsburgh PA 15219

2 BOWERY LLC
Brian Ryniker
c/o RK Consultants
156 Dubois Avenue
Sea Cliff, NY 11579

December 12, 2024
Invoice # 338095
Matter # 104512-0000

Re: Chapter 11 Bankruptcy

Professional Fees

			Hours	Amount
<u>B001</u>	<u>Asset Disposition</u>			
06/05/2024	CKY	Telephone conference with F. Ringel regarding private sale.	0.10	52.50
06/17/2024	CKY	Correspond with F. Ringel regarding contract of sale.	0.20	105.00
06/20/2024	PHT	Emails with C. Yee re: transaction details for contract(.3); work on drafting contract for sale of property in bankruptcy(2.7).	3.00	1,680.00
06/20/2024	CKY	Correspond with P. Thomas regarding contract of sale (.3); review same (.4).	0.70	367.50
06/27/2024	PHT	Emails with C. Yee re: contract terms(.1); work on revising contract per same.(.3)	0.40	224.00
06/27/2024	CKY	Correspond with P. Thomas regarding contract of sale.	0.30	157.50
07/01/2024	CKY	Correspond with F. Ringel regarding Asset Purchase Agreement issues.	0.30	157.50
07/16/2024	CKY	Correspond with L. Kuper regarding contract of sale.	0.20	105.00
07/17/2024	CKY	Telephone conference with L. Kuper regarding contract of sale.	0.20	105.00
07/23/2024	CKY	Correspond with L. Kuper regarding stalking horse contract.	0.10	52.50
07/24/2024	CKY	Correspond with L. Kuper and T. Kass regarding stalking horse contract.	0.20	105.00

07/25/2024	CKY	Correspond with T. Kass regarding stalking horse contract.	0.10	52.50
07/26/2024	TEK	Review and revise stalking horse contract; emails with C. Yee; review bidding procedures motion	2.20	1,155.00
07/26/2024	CKY	Correspond with T. Kass regarding stalking horse contract.	0.30	157.50
07/29/2024	TEK	Revise contract(.8); office conference with C. Yee re same (.2); review Auction procedures(.2);review previous title reports (.4)	1.60	840.00
07/29/2024	CKY	Correspond with T. Kass regarding stalking horse contract (.1); correspond with T. Kass regarding title report (.1).	0.20	105.00
07/30/2024	TEK	Review procedures order regarding contract (.6); office conference with C. Yee regarding changes to contract provisions (.5)	1.10	577.50
07/30/2024	CKY	Review contract of sale (.5); revise same (.3); correspond with L. Kupfer regarding same (.2); correspond with D. Kozlowski regarding same (.2).	1.20	630.00
07/31/2024	TEK	Office conference with C. Yee regarding contract	0.20	105.00
07/31/2024	CKY	Draft motion to approve bid procedures.	0.50	262.50
08/01/2024	TEK	Review buyer attorney revisions(1.0); office conference with C. Yee regarding same(.2); telephone call buyer's attorney (.2)	1.40	735.00
08/01/2024	CKY	Draft Motion to Approve Bid Procedures (1.5); review comments to Stalking Horse Contract (.2); correspond with T. Kass regarding same (.4).	1.90	997.50
08/05/2024	TEK	Review changes to contract (.2); emails with buyer's attorney (.1); office conference regarding bankruptcy procedures in contract (.2)	0.50	262.50
08/05/2024	CKY	Office conference with T. Kass regarding stalking horse contract.	0.20	105.00
08/06/2024	TEK	Revise contract (1.0); office conference regarding bankruptcy procedures and contract (.2); prepare new mark up (.2); emails to F. Ringel (.1); C. Yee (.1) and L. Kuper (.1); research purchaser entity (.3)	2.00	1,050.00
08/06/2024	FBR	Review of final redline of Contract of Sale.	1.20	1,002.00
08/06/2024	CKY	Office conference with T. Kass regarding revisions to stalking	0.30	157.50

08/06/2024	CKY	Correspond with D.Kozlowski and B. Ryniker regarding stalking horse contract.	0.20	105.00
08/07/2024	TEK	Office conference with C. Yee regarding changes to contract (.2); revise contract and prepare new mark up (6); email contract and wire info to buyer's attorney (.1)	0.90	472.50
08/08/2024	CKY	Telephone conference with T. Kass regarding stalking horse contract.	0.30	157.50
08/09/2024	TEK	Telephone calls and emails with client F. Ringel and C. Yee regarding contract(.5); email with buyer's attorney regarding same(.2); review auction procedures(.5)	1.20	630.00
08/09/2024	FBR	Telephone call with T. Kass regarding roof issues.	0.30	250.50
08/09/2024	CKY	Telephone conference with L. Kupar regarding stalking horse contract (.1); correspond with D.Kozlowski, F. Ringel, B. Ryniker regarding same (.4).	0.50	262.50
08/09/2024	CKY	Revise bid procedures motion.	0.60	315.00
08/12/2024	CKY	Correspond with L. Kupfer regarding stalking horse contract.	0.20	105.00
08/13/2024	TEK	Review emails regarding signed contract	0.30	157.50
08/13/2024	CKY	Telephone conferences with L. Kupfer regarding contract.	0.30	157.50
08/14/2024	TEK	Review contract regarding down payment provisions.	0.30	157.50
08/14/2024	FBR	Call with L. Kuper regarding contract deposit and bid procedures.	0.40	334.00
08/14/2024	FBR	Continued call with L. Kuper regarding disputed contract provision.	0.40	334.00
08/14/2024	FBR	Review revised contract with updated provisions.	0.30	250.50
08/14/2024	FBR	Advise secured lender regarding contract.	0.20	167.00
08/14/2024	CKY	Revise stalking horse contract (.4); circulate same for comment (.2).	0.60	315.00
08/15/2024	TEK	Review emails regarding stalking horse contract.	0.10	52.50

08/19/2024	TEK	Emails with C. Yee	0.10	52.50
08/19/2024	FBR	Call with Corbin regarding Auction Schedule for 2 Bowery.	0.30	250.50
08/19/2024	FBR	Call with Corbin regarding Auction Schedule.	0.30	250.50
08/19/2024	CKY	Correspond with L. Kupfer regarding stalking horse.	0.10	52.50
08/20/2024	CKY	Correspond with L. Kupfer regarding deposit.	0.10	52.50
08/23/2024	FBR	Call with L. Kuper regarding status of execution of contract and wiring of deposit.	0.30	250.50
08/23/2024	FBR	Email exchange with D. Kozlowski regarding execution of contract.	0.20	167.00
08/26/2024	CKY	Correspond with D. Kozlowski regarding status of stalking horse.	0.10	52.50
08/29/2024	CKY	Draft motion to shorten time for bid procedures.	0.90	472.50
08/30/2024	CKY	Correspond with F. Ringel regarding deposit (.1); correspond with D. Kozlowski regarding filing Motion for Bid Procedures (.1); correspond with N. Meyers regarding service issues for bid procedures (.1).	0.30	157.50
09/03/2024	CKY	Correspond with chambers regarding Bid Procedures Motion (.1); revise Motion to Shorten (.1); correspond with N. Meyers and G. Ravert regarding service issues (.2).	0.40	210.00
09/04/2024	NFM	Review bid procedures sale order (.1); prepare for service of Motion for Bid Procedure Order and Order to Shorten Time for same (.5); electronically file Bid Procedures Motion and Motion to Shorten Time (.6).	1.20	330.00
09/04/2024	CKY	Revise bid procedures (.2); revise motion to shorten regarding motion to approve same (.1); revise and submit order shortening time (.2); correspond with N. Meyers regarding service of order shortening time (.1).	0.60	315.00
09/12/2024	CKY	Submit Bid Procedures Order.	0.10	52.50
09/12/2024	CKY	Telephone conference with G. Corbin regarding marketing property.	0.10	52.50
09/13/2024	CKY	Correspond with G. Corbin regarding bid procedures.	0.10	52.50

09/16/2024	CKY	Correspond with broker regarding bid deadlines and auction dates.	0.10	52.50
09/18/2024	TEK	Review contract	0.30	157.50
10/16/2024	CKY	Review leases to be assumed.	0.30	157.50
10/17/2024	CKY	Draft Lease Assumption Notice.	0.50	262.50
10/21/2024	CKY	Telephone conference with G. Ravert regarding delaying auction.	0.10	52.50
10/22/2024	CKY	Telephone conference with lender and broker regarding delaying auction.	0.10	52.50
10/30/2024	CKY	Correspond with counsel to 2 Bowery purchaser regarding going forward with sale.	0.10	52.50
10/31/2024	TEK	Review contract regarding closing preparation	1.10	577.50
10/31/2024	TEK	Telephone call C. Yee regarding changes to contract requested by bidder.	0.30	157.50
11/01/2024	TEK	Review contract	1.50	787.50
11/01/2024	CKY	Correspond with counsel to purchaser regarding closing (.3); review 2 Bowery contract (.4); review bid procedures (.2)	0.90	472.50
11/04/2024	CKY	Correspond with 2 Bowery purchaser counsel regarding confirmation and closing.	0.20	105.00
11/05/2024	TEK	Telephone call C. Yee and buyer's attorney; review contract	1.00	525.00
11/05/2024	CKY	Correspond with counsel to successful purchaser regarding closing (.1); correspond with lender regarding same (.2).telephone conference with T. Kass regarding closing (.2).	0.50	262.50
11/06/2024	TEK	Review contract closing requirements (.8); draft (.5) deed and Assignment of Leases; reivew leases (.4); office conference with C. Yee (.2)	1.90	997.50
11/06/2024	CKY	Correspond with counsel to 2 Bowery purchaser regarding closing and confirmation.	0.20	105.00
11/07/2024	TEK	Draft deed (.5); draft assignments and other closing docs (.7)	1.20	630.00

11/08/2024	TEK	Review leases (1.2); emails with managing agent regarding status of tenants (.8)	2.00	1,050.00
11/11/2024	CKY	Telephone conference with L. Kupfer regarding closing (.1); draft Declaration in support of stalking support (.7).	0.80	420.00
11/12/2024	TEK	Review leases (.3); prepare certified rent roll (.5); revise assignment of leases (.2); email with B. Rynaker regarding same (.2)	1.20	630.00
11/13/2024	TEK	Review Confirmation Order (.8); Bankruptcy Code provisions; email L.Kuper regarding closing issues (.4)	1.20	630.00
11/13/2024	CKY	Correspond with L. Kuper regarding approval of Sale Contract.	0.10	52.50
11/14/2024	TEK	Revise deed to include Confirmation Order info (.3); review contract form (.2); emails with L.Kuper regarding closing and title insurance (1.3)	0.80	420.00
11/14/2024	CKY	Correspond with lender regarding closing extension (.2); correspond with B. Ryniker regarding same (.2)	0.40	210.00
11/18/2024	CKY	Telephone conference with G. Ravert regarding closing extension.	0.10	52.50
11/25/2024	TEK	Emails with C. Yee regarding amendment to contract	0.10	52.50
11/26/2024	TEK	Review contract (.3); draft and revise Contract Amendment (.9)	1.20	630.00
11/26/2024	CKY	Review contract amendment.	0.20	105.00
			51.30	\$27,960.50

B002 Business Operations

06/20/2024	CKY	Telephone conference with B. Ryniker and F. Ringel regarding potential antennae lease.	0.30	157.50
11/25/2024	CKY	Correspond with B. Ryniker regarding budget for rest of case.	0.10	52.50
			0.40	\$210.00

B003 Case Administration

06/05/2024	CKY	Revise invoices.	0.10	52.50
06/06/2024	FBR	Status call with the Lender on the plan and impact of a private	1.00	835.00

06/07/2024	CKY	Prepare fee statement.	0.10	52.50
06/11/2024	NFM	Prepare, electronically file and serve May LTRB Fee Statement.	0.20	55.00
06/11/2024	CKY	Finalize fee statement.	0.10	52.50
06/11/2024	CKY	Correspond with B. Ryniker regarding payment of UST fees.	0.10	52.50
06/12/2024	NFM	Electronically file COS for Monthly Fee Statement (.2)	0.20	55.00
06/20/2024	CKY	Correspond with chambers regarding hearing dates.	0.10	52.50
07/08/2024	CKY	Correspond with chambers regarding hearing dates.	0.10	52.50
07/09/2024	CKY	Review LTRB invoices.	0.10	52.50
07/10/2024	NFM	Prepare LTRB Fee Statement (.2); prepare 2 Delotto Fee Statements (.2); electronically file LTRB Fee Statement (.2); electronically file 2 Delotto Fee Statements (.2); Serve LTRB and 2 Delotto Fee Statements (.2).	1.00	275.00
07/10/2024	CKY	Review DeLotto invoices.	0.10	52.50
07/10/2024	CKY	Prepare fee statement.	0.10	52.50
07/11/2024	NFM	Electronically file Certificate of Service for Monthly Fee Statements.	0.20	55.00
07/30/2024	CKY	File LTRB Fee application (.1); file DeLotto fee application (.1); prepare fee applications for service (.2); file cos regarding same (.1).	0.50	262.50
08/02/2024	CKY	Review invoices.	0.10	52.50
08/05/2024	CKY	Review invoices (.1); prepare fee statement (.1).	0.20	105.00
08/06/2024	NFM	Prepare and electronically file Monthly LTRB Fee Statement (.2); prepare and electronically file DeLotto Monthly Fee Statement (.2); serve same by overnight delivery (.2).	0.60	165.00
08/06/2024	FBR	Call with lender regarding status of \$5mm sale.	0.20	167.00

08/06/2024	CKY	Prepare fee statement.	0.10	52.50
08/07/2024	NFM	Electronically file certificate of service for LTRB and DeLotto Monthly Fee Statements (.3).	0.30	82.50
08/15/2024	NFM	Draft Notice of Adjournment of Hearing.	0.40	110.00
08/15/2024	CKY	Correspond with chambers regarding hearing dates.	0.10	52.50
08/16/2024	NFM	Electronically file Notice of Adjournment of Hearing.	0.20	55.00
08/16/2024	CKY	Correspond with United States Trustee regarding status of case.	0.10	52.50
08/18/2024	CKY	Correspond with F. Ringel regarding United States Trustee response to status of case.	0.10	52.50
08/19/2024	FBR	Update Kozlowski on Status of Bid Procedures and intent.	0.20	167.00
08/27/2024	FBR	Revise email to G. Zipes regarding update on cases.	0.30	250.50
08/27/2024	FBR	Review of email to G. Zipes regarding case update.	0.20	167.00
08/27/2024	CKY	Correspond with United States Trustee regarding status of case.	0.20	105.00
08/28/2024	CKY	Correspond with chambers regarding status of September hearing.	0.10	52.50
08/30/2024	NFM	Review and revise top 20 service list.	0.60	165.00
09/03/2024	NFM	Revise service lists.	0.40	110.00
09/05/2024	NFM	Electronically file Certificate of Service for Sale pleadings (.2); sign up F. Ringel and C. Yee for upcoming hearing (.1).	0.30	82.50
09/09/2024	NFM	Electronically file LTRB Aug Fee Statement and DeLotto July Fee Statement (.3); serve same (.2).	0.50	137.50
09/09/2024	CKY	Review invoices (.1); prepare DeLotto Fee Statement (.1).	0.20	105.00
09/10/2024	NFM	Sign up client for upcoming hearing (.1); prepare documents for C. Yee for upcoming hearing (.3); draft certificate of service for Fee Statements (.1).	0.50	137.50

09/11/2024	NFM	Electronically file COS for Fee Statements.	0.10	27.50
09/12/2024	CKY	Draft Omnibus Fee Order.	0.20	105.00
09/13/2024	NFM	Retrieve Bid Procedures Order off PACER and distribute to F. Ringel and C. Yee (.1); update calendar (.2); serve Bid Procedures Order (.7).	1.00	275.00
09/16/2024	CKY	Submit fee order	0.10	52.50
09/17/2024	NFM	Electronically file Certificate of Service for Bid Procedures Order.	0.20	55.00
10/03/2024	CKY	Telephone conference with lender's counsel regarding status of case.	0.30	157.50
10/04/2024	CKY	Review invoices.	0.10	52.50
10/07/2024	NFM	Review and Prepare September 20234 LTRB Fee Statement (.5); electronically file September 2024 LTRB Fee Statement (.3).	0.80	220.00
10/07/2024	CKY	Draft fee statement.	0.10	52.50
10/09/2024	NFM	Electronically file COS for LTRB Fee Statement.	0.10	27.50
10/30/2024	CKY	Correspond with B. Ryniker regarding auction.	0.10	52.50
11/02/2024	CKY	Correspond with B. Ryniker re operating reports.	0.10	52.50
11/05/2024	CKY	Correspond with B. Ryniker regarding Operating Reports.	0.10	52.50
11/07/2024	CKY	Review invoices.	0.10	52.50
11/11/2024	CKY	Correspond with B. Ryniker regarding Operating Reports.	0.10	52.50
11/12/2024	NFM	Prepare 6 Monthly Operating Reports for e-filing (.5); e-filed 6 Monthly Operating Reports (.3).	0.80	220.00
11/12/2024	NFM	Prepare LTRB October Fee Statement (.2); electronically file same (.1).	0.30	82.50
11/12/2024	CKY	Correspond with N. Meyers regarding Operating Reports (.1); review same (.1).	0.20	105.00

11/12/2024	CKY	Draft Fee Statement.	0.10	52.50
11/13/2024	NFM	Send out copies of monthly operating report to Judge and US Trustee (.2); draft COS for Monthly Fee Statement (.1); electronically file Certificate of service (.1).	0.40	110.00
11/15/2024	NFM	Draft Certificate of Service for Monthly Fee Statement (.2); electronically file same (.1).	0.30	82.50
			<hr/> 15.50	\$6,376.50
<u>B004</u>	<u>Claims Administration and Objections</u>			
08/23/2024	CKY	Review claims (.3); telephone conference with D. Kozlowski regarding same (.2); correspond with B. Ryniker regarding same (.1).	0.60	315.00
			<hr/> 0.60	\$315.00
<u>B007</u>	<u>Litigation</u>			
06/28/2024	CKY	Correspond with counsel regarding negligence litigation.	0.70	367.50
			<hr/> 0.70	\$367.50
<u>B008</u>	<u>Meetings of Creditors/Status Hearings</u>			
09/11/2024	CKY	Prepare for hearing.	0.70	367.50
09/12/2024	CKY	Prepare for and attend hearing.	0.50	262.50
			<hr/> 1.20	\$630.00
<u>B009</u>	<u>Plan and Disclosure Statement</u>			
07/16/2024	CKY	Correspond with F. Ringel regarding revising Plan.	0.10	52.50
07/17/2024	CKY	Revise Plan.	1.20	630.00
07/19/2024	CKY	Revise Plan (.6); revise Bid Procedures (.6).	1.20	630.00
07/22/2024	FBR	Follow-up on status of draft Plan.	0.20	167.00
07/22/2024	CKY	Revise disclosure statement (.8); revise liquidation analysis (.4).	1.20	630.00
07/23/2024	CKY	Revise bid procedures.	0.50	262.50

07/24/2024	FBR	Revise Bid Procedures.	0.60	501.00
07/24/2024	CKY	Correspond with G. Ravert regarding status of plan.	0.10	52.50
07/24/2024	CKY	Correspond with D. Kozlowski regarding bid procedures.	0.10	52.50
07/25/2024	CKY	Revise bid procedures (.2); revise disclosure statement (.5); correspond with D. Kozlowski regarding same (.1).	0.80	420.00
07/25/2024	CKY	Revise bid procedures.	0.20	105.00
07/26/2024	CKY	Telephone conference with D. Kozlowski regarding status of plan.	0.10	52.50
07/30/2024	CKY	Correspond with B. Ryniker regarding plan status	0.10	52.50
08/02/2024	CKY	Draft Disclosure statement Motion.	0.20	105.00
08/07/2024	CKY	Revise disclosure statement (.6); draft motion to approve same (.3).	0.90	472.50
08/07/2024	CKY	Correspond with F. Ringel regarding plan (.1); telephone conference with chambers and D. Kozlowski regarding same (.2).	0.20	105.00
08/08/2024	CKY	Revise motion for combined hearing (.7); draft corresponding scheduling order (.3).	1.00	525.00
08/13/2024	FBR	Final review of Plan (1.0); call C. Yee with comments (0.1).	1.10	918.50
08/13/2024	CKY	Revise plan (.1); correspond with F. Ringel regarding same (.1).	0.20	105.00
08/14/2024	CKY	Revise Disclosure Statement Motion.	0.20	105.00
08/14/2024	CKY	Correspond with F. Ringel regarding plan issues.	0.10	52.50
08/15/2024	FBR	Review of second draft Disclosure Statement, (.2) and respond to questions of proposed draft changes (.1).	0.30	250.50
08/15/2024	FBR	Review draft Disclosure Statement (allocable to this debtor).	1.60	1,336.00
08/15/2024	CKY	Correspond with D. Kozlowski and B. Ryniker regarding Plan and Disclosure Statement (.2); revise Bid Procedures (.7);	1.10	577.50

08/16/2024	CKY	Revise Plan and Disclosure Statement (.2); correspond with G. Corbin regarding auction dates (.1).	0.30	157.50
08/19/2024	CKY	Review scheduled and filed claims (.5); correspond with B. Ryniker regarding same (.1).	0.60	315.00
08/19/2024	CKY	Revise bid procedures (.2); revise motion for combined hearing (.2).	0.40	210.00
08/20/2024	CKY	Correspond with F. Ringel regarding Plan escrows.	0.10	52.50
08/22/2024	CKY	Correspond with F. Ringel regarding Plan dates and bid procedures	0.20	105.00
09/08/2024	CKY	Revise Combined Hearing Motion (.2); draft Ballots (.5).	0.70	367.50
09/09/2024	CKY	Revise Plan and Disclosure Statement (.4); correspond with B. Ryinker and D. Kozlowski regarding same (.1).	0.50	262.50
09/10/2024	NFM	Electronically file Plan, Disclosure Statement and Combined Motion.	0.80	220.00
09/10/2024	CKY	Correspond with F. Ringel regarding Plan and Disclosure Statement (.1); finalize Plan and Disclosure Statement for filing (.3); finalize Combined Hearing Motion for filing (.2); correspond with chambers regarding combined hearing (.1).	0.70	367.50
09/12/2024	CKY	Telephone conference with F. Ringel regarding confirmation issues.	0.10	52.50
09/13/2024	CKY	Correspond with D. Kozlowski regarding confirmation issues (.1); correspond with chambers regarding confirmation hearing (.1); revise solicitation materials (.6).	0.80	420.00
09/17/2024	NFM	Retrieve Combined Plan Scheduling Order off PACER and send to F. Ringel and C. Yee (.1); update calendar for new Plan dates (.1); electronically file Solicitation Plan with Redline (.4); electronically file Solicitation Disclosure Statement with Redline (.4).	1.00	275.00
09/17/2024	CKY	Correspond with N. Meyers regarding solicitation.	0.10	52.50
09/19/2024	NFM	Review and revise Solicitation documents.	0.30	82.50
09/20/2024	NFM	Prepare solicitation documents for upcoming service.	0.50	137.50

09/23/2024	NFM	Review service labels for upcoming Solicitation.	0.50	137.50
09/24/2024	NFM	Prepare and serve Amended Scheduling Order, Plan, Disclosure Statement and Ballots.	1.00	275.00
09/25/2024	NFM	Draft Certificate of Service for Solicitation materials (.3); electronically file same (.2).	0.50	137.50
09/25/2024	CKY	Review leases to be assumed.	0.20	105.00
10/21/2024	NFM	Electronically file Plan Supplement - Notice of Executory Contracts (.2); serve same on contract parties (.2).	0.40	110.00
10/21/2024	CKY	Revise plan supplement.	0.60	315.00
10/22/2024	NFM	Electronically file Certificate of Service for Plan Supplement - Notice of Executory Contracts.	0.10	27.50
10/24/2024	CKY	Telephone conference with D. Kozlowski regarding status of bids.	0.10	52.50
10/28/2024	CKY	Correspond with G. Corbin regarding bid issues.	0.20	105.00
10/29/2024	CKY	Draft Declaration in Support of Confirmation.	1.00	525.00
10/30/2024	CKY	Draft Declaration in Support of Confirmation (.4); draft Confirmation Brief (.2).	0.60	315.00
11/01/2024	LASZ	Prepare for Confirmation Hearing.	0.40	254.00
11/01/2024	LASZ	Conferences with C. Yee regarding preparing for confirmation, sale/bid procedures, and Confirmation Declarations.	0.40	254.00
11/02/2024	CKY	Draft confirmation brief.	1.40	735.00
11/04/2024	CKY	Draft declaration in support of confirmation.	0.30	157.50
11/05/2024	LASZ	Telephone call with C. Yee (2x) regarding Credit Bid terms, carve out, Confirmation documents, Confirmation Presentation and feasibility.	0.20	127.00
11/05/2024	LASZ	Assist C. Yee with Confirmation preparation.	0.60	381.00
11/05/2024	CKY	Review Corbin declaration in support of plan.	0.10	52.50

11/05/2024	CKY	Review Corbin declaration in support of plan.	0.10	52.50
11/05/2024	CKY	Draft declaration in support of confirmation (1.0); draft confirmation brief (1.0); telephone conference with D. Kozlowski regarding releases (.1); telephone conference with D. Kozlowski regarding confirmation issues (.2); draft ballot certification (.2).	2.50	1,312.50
11/06/2024	NFM	Prepare and electronically file Notice of Auction.	0.40	110.00
11/06/2024	LASZ	Various calls with C. Yee regarding Confirmation Preparation.	0.20	127.00
11/06/2024	LASZ	Prepare for Confirmation Hearing.	0.60	381.00
11/06/2024	CKY	Draft Confirmation Order (1.4); telephone conference with lender regarding confirmation issues (.2).	1.60	840.00
11/07/2024	NFM	Electronically file Notice of Auction Results (.2); send courtesy copies of same to Judge (.1).	0.30	82.50
11/07/2024	LASZ	Various calls with C. Yee regarding preparing for Confirmation.	0.30	190.50
11/07/2024	LASZ	Review and revise Confirmation Declaration.	0.30	190.50
11/07/2024	LASZ	Review and revise Confirmation Brief.	0.70	444.50
11/07/2024	CKY	Draft confirmation order (.4); office conference with L. Schwartz regarding confirmation issues (.1); telephone conference with B. Ryniker regarding confirmation issues (.3).	0.80	420.00
11/08/2024	NFM	Prepare Ryniker Declaration, Northgate Declaration for e-filing, Ballot Certification and Confirmation Brief for e-filing (.3); electronically file same (.3); sign up client and broker for upcoming hearing (.1).	0.70	192.50
11/08/2024	CKY	Draft Confirmation Brief (.5); revise Ryniker Declaration (.4); revise Corbin Declaration (.1); draft Confirmation Order (.6).	1.60	840.00
11/10/2024	CKY	Revise Confirmation Order (.3).	0.20	105.00
11/11/2024	LASZ	Review of and comments to Confirmation Order.	0.30	190.50
11/11/2024	LASZ	Prepare for Confirmation.	0.50	317.50
11/11/2024	CKY	Revise Confirmation Order (.3); correspond with D. Kozlowski	2.10	1,102.50

11/12/2024	LASZ	Telephone call with C. Yee regarding Confirmation Hearing.	0.10	63.50
11/12/2024	CKY	Correspond with B. Ryniker regarding confirmation issues (.1); prepare for same (.5); revise Confirmation Order (.2); prepare for Confirmation Hearing (.5); attend Confirmation Hearing (.4).	1.70	892.50
11/14/2024	NFM	Prepare for service of Notice of Confirmation Order (.4); service Notice of Confirmation Order by mail (.4).	0.80	220.00
11/14/2024	CKY	Draft Notice of Confirmation Order.	0.30	157.50
11/19/2024	CKY	Correspond with D. Shen regarding closing issues.	0.20	105.00
11/20/2024	CKY	Address closing issues.	0.10	52.50
11/21/2024	CKY	Telephone conference with D. Kozlowski regarding closing issues.	0.10	52.50
			45.50	\$23,746.50

B016 Fee Application Review and Preparation

06/14/2024	CKY	Correspond with professionals regarding fee applications.	0.10	52.50
07/23/2024	FBR	Revise Sixth Interim Fee Application.	0.50	417.50
07/23/2024	CKY	Draft LTRB sixth interim fee application.	0.90	472.50
07/24/2024	CKY	Draft fifth interim DeLotto fee application.	0.80	420.00
07/26/2024	NFM	Draft Notice of Fee Application Hearing.	0.30	82.50
07/26/2024	CKY	Correspond with L. DeLotto regarding fee application.	0.10	52.50
07/26/2024	CKY	Revise LTRB sixth fee applicaiton.	0.30	157.50
07/29/2024	NFM	Draft Notice of Fee Hearing (.5); review and prepare LTRB Fee Application (.5); review and prepare DeLotto Fee Application (.3).	1.30	357.50
07/29/2024	CKY	Revise DeLotto fifth fee application.	0.10	52.50

11/14/2024	CKY	Prepare Fee Application.	0.20	105.00
11/15/2024	CKY	Prepare Fee Application.	0.20	105.00
			4.80	\$2,275.00
Total Fees			120.00	\$61,881.00